Assigning a Substitute Requisitioner (for Assign Cart)

When a cart is assigned to an assignee, or requester, the cart must be submitted in order for processing to begin. If a requester is on vacation or leave, he/she can assign a substitute requisitioner to assist with the cart submission. The substitute can review the cart assigned to the original assignee.

When a cart is reassigned to a substitute requester, the original shopper will be notified via email.

Step-by-Step

The goal of the task is to assign a substitute assignee for processing assigned carts. This can be set up for a short period (a few hours) or a lengthy period (for example, extended leave).



1. Go to Shop > My Carts and Orders > View Carts.

2. Click on the Assigned Carts tab.

SPARTANMART
Shop My Carts and Orders View Carts Draft Carts
Cart Management
Draft Carts Assigned Carts
> Filter Draft Carts
No Carts Found

3. Click the Assign Substitute link.

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Shop My Carts and Orders View Carts Assigned Carts	
Cart Management	
Draft Carts Assigned Carts	
Assign Substitute Filter Assigned Carts	
No Carts Found	

4. From the User Search window, enter the criteria to find the user that you would like to assign as the substitute requester. Once the user criteria are entered, click the Search button.

User Search - Google Chro			
solutions.sciquest.co	n/apps/Router/GenericUserSearch?Tmstmp=170653664	17988434&returnFunction=setAssignCar	Procure ×
User Search		₽ ?	
Last Name 😧			C Surplus
First Name 😧			Search (Alt-
User Name 😧			
Email 😧			-
Department		~	
Role 😧	✓		
Results Per Page Search	10 🗸		

5. Select the appropriate user using the Select link to the right of the user's name.

J User Search - Google Chrome					
solutions.sciquest.com/apps/Router/GenericUserSearch?returnFunction=setAssignCartSubstituteFromPopupSearch&					
New Search					
Name 🔺	User Name	Email 🛆	Phone	Action	
Coleman, Jim	JSCOLEMAN	jscoleman@uncg.edu	+1 336-256-0087	[select]	
Ferriter, Jimmy	J_FERRIT	j_ferrit@uncg.edu	+1 336-707-9038	[select]	
Riedel, Jim	JMRIEDEL	jmriedel@uncg.edu	+1 336-334-4462	[select]	
Smith, Jimmy	JMSMITH12	jmsmith12@uncg.edu		[select]	

Now you can see that your carts will be sent to Jim Riedel in your absent.

D SPARTANMART			
Shop My Carts and Orders View Carts Assigned Carts			
Cart Management			
Draft Carts Assigned Carts			
Current Substitute: Jim Riede End Substitution			
Filter Assigned Carts			
No Carts Found			

6. Click End Substitution button on the draft carts to remove the substitution setting.



7. You will see the setting removed as soon as you click it.

Shop My Carts and Orders View Carts Assigned Carts
Cart Management
Draft Carts Assigned Carts
Assign Substitute
> Filter Assigned Carts
No Carts Found